

## Gift of Securities Transfer Document, St George's Church

### **Security transfers from a donor's brokerage account to a charities or church account:**

When securities are held in a brokerage account, there is no need to transfer the actual certificates. The donor instructs his or her broker to transfer the securities from his or her account to the church's account. The fair market value will be determined on the day the securities are received and sold by the Church.

Please complete this form and have your own broker fax the completed form to RBC Dominion Securities advising RBCDS that a securities transfer is about to take place.

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(Name of Donor)

would like to transfer a gift of securities to St. George's Anglican Church, Guelph.

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### Transfer Details:

<b>Name of Donor's Brokerage Firm:</b>	
<b>Name of Donor's broker:</b>	
<b>Phone &amp; Email of Donor's broker:</b>	
<b>Transfer Details:</b> [# of shares, type of security, and name of company)	
<b>For office use only:</b> <b>Transfer Details Received</b>	

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Signature of Donor

Date

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**RBC Dominion Securities** is the investment firm managing St. George's Church account.  
They can be reached at:

### RBCDS Contact Kevin Reynard :

☎ (519) 822-2462

Fax: (519) 822-1982

42 Wyndham Street North, 3<sup>rd</sup> Floor, Guelph, ON, N1H 4E6

DTC: 5002 CUID: DOMA

**St. George's Church, Guelph account at RBC Dominion Securities: # 360-74929-1-9**

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- Should you require any additional information, please contact Kevin Reynard at RBC Dominion Securities 519-822-2462 [kevin.reynard@rbc.com](mailto:kevin.reynard@rbc.com) or Ralph Sykes at St. George's Church 519-837-3640 [rsykes@uoquelfh.ca](mailto:rsykes@uoquelfh.ca)
- When the share transfer has been completed, the donor should communicate the date of the transfer, the name of the stock, and the number of shares to the Investment Committee Chair at St George's Church, Ralph Sykes, FCA, FCPA, at 519-837-3640 or [rsykes@uoquelfh.ca](mailto:rsykes@uoquelfh.ca)